

PROBATE INFORMATION FORM

DECEDENT INFORMATION:

1. **Name of Decedent:** _____
2. **Date of Death:** _____
3. **Date of Birth:** _____
4. **Place of Death (Address):** _____
5. **Did Decedent have a will?** YES (please provide original) NO
6. **Was Decedent married at the time of death?** YES (please complete #6A-D below) NO
 - a. Name of Spouse: _____
 - b. Address of Spouse: _____
 - c. Email of Spouse: _____
 - d. Telephone # of Spouse: _____
7. **Did Decedent have children?** YES (please complete #7A-C below) NO
 - a. If yes, how many? _____

Child #1:

 - i. Name: _____
 - ii. Address: _____
 - iii. Telephone: _____
 - iv. Email: _____

Child #2:

- i. Name: _____
- ii. Address: _____
- iii. Telephone: _____
- iv. Email: _____

Child #3:

- i. Name: _____
- ii. Address: _____
- iii. Telephone: _____
- iv. Email: _____

b. Are all the children still alive? YES NO

b. If any child is deceased, did the deceased child have any children? (if yes, please complete the following for all children of Decedent's deceased child) YES NO

- i. Name: _____
- ii. Address: _____
- iii. Telephone: _____
- iv. Email: _____

*Attach additional pages as needed.

PETITIONER'S INFORMATION:

1. **Name:** _____
2. **Address:** _____
3. **Telephone:** _____
4. **Email:** _____

DECEDENT'S ASSETS

1. **How many properties did the Decedent own at the time of death?** _____ (please complete #1A-C below for each property)

Property #1:

- a. Address of the property: _____
- b. Estimated value of the property: _____
- c. Was this the homestead property of the Decedent? YES NO

Property #2:

- a. Address of the property: _____
- b. Estimated value of the property: _____
- c. Was this the homestead property of the Decedent? YES NO

2. **Did the Decedent have any bank accounts at the time of death?** (if yes, please complete #2A-D below for each bank account) YES NO

- a. Account Number: _____
- b. Bank Name: _____
- c. Type of Bank Account: _____
- d. All Names Listed on Bank Account: _____

3. **Did the Decedent have any other assets at the time of death?** (Assets include, but are not limited to, jewelry, motor vehicles, art, CDs, IRAs, bonds) YES (complete #3A-C below for each asset) NO

Asset #1:

- a. Name of Asset: _____
- b. Location of Asset: _____

c. Value of Asset: _____

Asset #2:

a. Name of Asset: _____

b. Location of Asset: _____

c. Value of Asset: _____

*Attach additional pages as needed.

DECEDENT'S LIABILITIES

1. **Did the Decedent have any outstanding liabilities at the time of death?** (Liabilities include any and all debts of the Decedent at the time of death which include, but are not limited to, mortgages, outstanding bills, credit card debt, loans, and judgments)

YES (complete #1A-E below) NO

Liability #1:

a. Type of Debt: _____

b. Name of Creditor: _____

c. Address of Creditor: _____

d. Account Number: _____

e. Estimate of Amount Owed: _____

Liability #2:

a. Type of Debt: _____

b. Name of Creditor: _____

c. Address of Creditor: _____



d. Account Number: _____

e. Estimate of Amount Owed: _____

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We hereby certify the following:

(a) we have reviewed pages 1 through 5 of the Probate Information Form; (b) all the information contained in this Probate Information Form is true and correct; and (c) all information set forth in this Probate Information Form should be used in connection with the Estate of the Decedent.

Signature: _____ Date: _____

Print Name: _____

Signature: _____ Date: _____

Print Name: _____

STATE OF _____)
COUNTY OF _____)

The foregoing instrument was acknowledged before me on this ____ day of _____, 2019,
by _____, who is personally known to me or produced the following as
identification: _____.

Notary Public State of _____